





MANAGE



Portfolio Management

	 task professional	 task enterprise
Business Case Assessment		✓
Business Case Templates		✓
Business Case Export to PDF		✓
Alignment Scorecards		✓
Project Business Goals		✓
Business Goals Reporting		✓
Portfolio Demand Management		✓
Portfolio Optimization/Prioritization		✓
Portfolio Reports		✓
Portfolio Views		✓
Risk/Benefit Reports		✓
Earned Value Reporting		✓
Project Prioritization		✓
Multiple Project Gantt	✓	✓
Date Aggregation Across User-defined Groups Sum, Average, etc.	✓	✓
Earned Value Management	✓	✓
Cost/Revenue Analysis	✓	✓
Line Item Expenses/Revenues by Project or Task	✓	✓

Program Management

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Multiple Project Gantt	✓	✓
Program Reporting	✓	✓
Mult-project Management	✓	✓

Project Management

	 task professional	 task enterprise
Drag & Drop Gantt Chart	✓	✓
Critical Path Analysis	✓	✓
Milestones	✓	✓
Advanced Team Building	✓	✓
Planned, Projected, Estimated Comparisons	✓	✓
Template-based Workflow	✓	✓
Advanced Resource Scheduling	✓	✓
Work Breakdown Structure	✓	✓
Issue Management	✓	✓
Bug Tracking	✓	✓
Automatically Create Issues from POP E-mail	✓	✓
MS Project Import/Export	✓	✓

FEATURE LIST



Demand Management	task professional	task enterprise
Project Request Management <small>Approve or Reject</small>	✓	✓
Request Tracking	✓	✓
Comprehensive Service Desk	✓	✓
Manage Issue, Change Order, and Bug Submissions	✓	✓
Automatic Routing of Requests/Issues to Another Project	✓	✓
Custom Submission Forms	✓	✓
Conversion of Issues/Requests to Projects or Tasks	✓	✓
Variable Routing Based on Customizable Topic Selection	✓	✓
Issue/Request Resolution via Other Issues, Requests, Tasks or Projects	✓	✓
Private & Public Helpdesk Queues	✓	✓

Resource Management	task professional	task enterprise
Resource Pools		✓
Job Role Profiling for Users	✓	✓
Resource Estimates		✓
Schedule Conflict Analysis	✓	✓
User Utilization Searches and What-if Modeling	✓	✓
Detailed Allocation Reports <small>by Day, Week, Month</small>	✓	✓
Custom Security Management/Access Levels	✓	✓
Advanced Security Framework	✓	✓
Organization Charts	✓	✓
Labor Cost Reports & Analysis	✓	✓
User and Project Groups	✓	✓

Capacity Planning	task professional	task enterprise
Capacity Planning		✓
Capacity Planner Export to Excel		✓
What-if Scenario Tools		✓
Schedule Reconciliation		✓
Best-fit Capacity Planning		✓

Time Management	task professional	task enterprise
Time Tracking <small>Real-time Hours by Task & Project</small>	✓	✓
Custom Resource Schedules	✓	✓
Customizable Holiday Calendars	✓	✓

FEATURE LIST



Custom Hour Types and Reports	✓	✓
Customizable Timesheets	✓	✓
Personal & Shared Calendars	✓	✓
Expense Entry via Timesheet	✓	✓

Process Improvement

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Planned vs. Actual Reports	✓	✓
Process Improvement Worksheets, Tools & Reports	✓	✓
Post-Mortem Reports	✓	✓
Post-Mortem Review via Business Case		✓

Auditing

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Audit Trails Who, When & What	✓	✓
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COLLABORATE

Task Management & Scheduling

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Unlimited Tasks & Subtasks	✓	✓
Unlimited Subtask Depth	✓	✓
Multiple Duration Options	✓	✓
Fixed Date Support	✓	✓
Automatic Tracking of Multiple Timelines Planned, Projected & Estimated	✓	✓
Task Prioritization	✓	✓
Constraints 11 Types Including Basic & Advanced	✓	✓
Cross Project Predecessors	✓	✓
Dependencies Multiple Types: Finish-Start, Start-Start, Finish-Finish, Start-Finish, Scheduled Start	✓	✓
Multiple Lag Time Options	✓	✓
Advanced Dependency Lag Types Business Days, Calendar Days, Percent of Predecessor & Day of Week	✓	✓
Dependency enforcement to Control Workflow	✓	✓
Bulk & Worksheet Editing	✓	✓
Global Tasks for Automatic Resource Leveling	✓	✓
Approvals & Approval Workflows	✓	✓
Multiple Assignments on Tasks	✓	✓
Spreadsheet-like Editing and Easy Task Creation Clik™	✓	✓

Reports & Dashboards

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Executive Level Reporting	✓	✓
50+ Standard Reports	✓	✓

FEATURE LIST



Built-in GUI Report Builder	✓	✓
Custom Views and Profiles	✓	✓
SMART Report Customizable Views	✓	✓
Summary Views	✓	✓
Customizable List Filters, Views & Groupings	✓	✓
Drill-down Capable Charts & Graphs	✓	✓
Milestone Reporting	✓	✓
Custom Dashboards & Portal Views	✓	✓
Rollup Views for Helpdesk Issues/Requests	✓	✓
Export Reports and Data to PDF, Excel, Tab-delimited Files, or HTML	✓	✓
Related Data Searches	✓	✓
Saved Searches	✓	✓
Mail Scheduled Reports	✓	✓

Real-time Projections

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Project Trend Analysis	✓	✓
Early Warning Alerts	✓	✓
Cost & Schedule Budget Reminders	✓	✓

Document Management

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Attach Documents to Projects, Tasks, Issues, and Users	✓	✓
Support for Any File Type PDF, GIF, JPG, DOC, XLS, DWG, DXF, BMP, etc.	✓	✓
Document Check-out/Check-in for Document Integrity	✓	✓
Version Control	✓	✓
Approvals on Document-related Tasks	✓	✓
File & Directory Archiving	✓	✓
Document Security	✓	✓
Download Multiple Documents as a ZIP File	✓	✓
Auto-expansion of Uploaded ZIP Files	✓	✓

Status Updates

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Status Indicator Views	✓	✓
Task Progress Status Indicators	✓	✓

Notifications

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Manual E-mail Notification of All Notes	✓	✓
Automated Event-based E-mail Notifications	✓	✓
E-mail Templates	✓	✓
Custom Timed E-mail Notifications	✓	✓
JMS Messaging	✓	✓

Notes & Discussions




Threaded Notes Discussions on Projects, Tasks, Issues & Documents

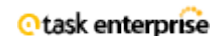


Recording Email Discussion Notes via Email



INTEGRATE

Software Development Kit (SDK)

Full API Support

SOAP, EJB, Flash Remoting



3rd Party Reporting Application Integration

Crystal Reports, Cognos, etc.



Java Docs



Web Services SOAP API Support



Event Handlers/Hooks



Turnkey Integrations



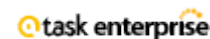

Microsoft Outlook Integration



Salesforce.com Integration



Partnered Integrations

SAP



Oracle Financial



PeopleSoft



Cognos



Crystal Reports



Multiple Delivery




On-Demand or On-Premise



Mobile Device Support

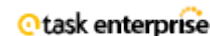
iPhone, Blackberry, etc.



WAP Integration



Universal Compatibility

Browser Independent

IE, Firefox, Safari



Database Independent

Oracle, MS SQL, MySQL

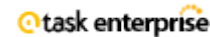


Platform Independent

Windows, Mac OS, Linux, UNIX, Solaris



Customization

User-defined Data Fields & Forms



Calculated Custom Data Fields



FEATURE LIST



Custom Data Available for Searches and Reports	✓	✓
User-defined Views	✓	✓
User-defined Dashboards	✓	✓
Custom Data Integration	✓	✓
Favorites	✓	✓
User-defined External Pages	✓	✓

Language Neutral

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User Locale Settings	✓	✓
Multilingual Support Chinese, Japanese, French, German, Spanish	✓	✓

Location Neutral

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100% Web-based	✓	✓
Multiple Time Zone Support	✓	✓
Multiple Currency Types and Formats	✓	✓
Variable Date Format	✓	✓

Technical

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Utilizes Web 2.0 Technology	✓	✓
Easy Click-through Install Process	✓	✓
Next Generation Architecture	✓	✓
Horizontally Scalable with Server Clustering	✓	✓
Java EJB (J2EE) API Support	✓	✓
Web Services SOAP API Support		✓
Flash Data Remoting API Support		✓
Enterprise Application Integration (EAI)	✓	✓
Integration Hooks and Plugin Support for External Authentication LDAP, Active Directory, NDS, etc.	✓	✓
Import of Users, Roles, and Companies from TSV/CSV	✓	✓
Excel Import	✓	✓
Single Sign-on Support	✓	✓
Kick-Starts/Data Import	✓	✓
Object-level Security Control	✓	✓
Financial Security	✓	✓